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80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Xerox Corp. Completes \$1 Billion Public Offering

Date: 05/18/11

Cahill represented Citi, Deutsche Bank Securities, UBS Investment Bank and J.P. Morgan as joint book-running managers and the co-managers in connection with the \$1,000,000,000 public offering, comprised of \$700,000,000 4.5% Senior Notes due 2021 and \$300,000,000 Floating Rate Senior Notes due 2014 by Xerox Corporation. The proceeds will be used to repay Xerox's existing \$650,000,000 8% trust preferred securities due 2027 and for general corporate purposes.

Attorney

- Douglas S. Horowitz

CAHILL GORDON & REINDEL LLP