

Cahill Represents Initial Purchaser and Dealer Manager in \$450 Million Notes Offering and Concurrent Tender Offer by CDW

Date: 05/20/11

Cahill represented J.P. Morgan Securities as initial purchaser in a Rule 144A/Reg S Offering of \$450,000,000 8.5% Senior Notes due 2019 by CDW Escrow Corporation. The Notes will be assumed by CDW LLC and CDW Finance Corporation, who will use the offering's gross proceeds to repurchase \$412,844,000 aggregate principal amount of CDW LLC and CDW Finance Corporation's outstanding 11.00% Senior Exchange Notes due 2015 and 11.50%/12.25 Senior PIK Election Exchange Notes due 2015 pursuant to a concurrent tender offer, in connection with which Cahill represented J.P. Morgan as dealer manager.

Attorneys

- Douglas S. Horowitz
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