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Refresco Completes €660 Million Notes Offering

Date: 05/16/11

Cahill represented the initial purchasers in connection with the Rule 144A/Reg S offering of €360,000,000 7 3/8 % Senior Secured Notes due 2018 and €300,000,000 Senior Secured Floating Rate Notes due 2018 issued by Refresco Group B.V. The proceeds will be used to refinance existing debt and for general corporate purposes.

Attorneys

- James C. Robinson
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