
GCI Completes \$325 Million Notes Offer and Tender Offer

Date: 05/20/11

Cahill represented Deutsche Bank Securities Inc. as sole book-running manager in the Rule 144A/Reg S offering of \$325,000,000 6 3/4% Senior Notes due 2021 by GCI, Inc. The proceeds will be used to refinance existing indebtedness. Cahill also represented Deutsche Bank Securities Inc. as dealer manager in the concurrent tender offer of GCI's 7.25% Senior Notes due 2014.