

Univision Completes \$600 Million Notes Offering and Tender Offer

Date: 05/09/11

Cahill represented Deutsche Bank Securities Inc. and the other initial purchasers in a Rule 144A/Reg S Offering of \$600,000,000 6 7/8% First Priority Senior Secured Notes due 2019 by Univision Communications Inc.

Cahill also represented Deutsche Bank Securities Inc. and Merrill Lynch, Pierce, Fenner & Smith Incorporated as dealer managers and solicitation agents in connection with a concurrent tender offer for any and all of Univision's 12% Senior Secured Notes due 2014 and solicitation of consents for amendments to the related indenture.

Attorney

- John A. Tripodoro