

Caesars Entertainment Completes Amended and Restated Credit Facility

Date: 05/20/11

Cahill represented Bank of America, N.A. as administrative agent and Merrill Lynch, Pierce Fenner & Smith Incorporated, as lead arranger, and the other lead arrangers and agents, in connection with the amendment and restatement of Caesars Entertainment Operating Company, Inc.'s (formerly known as Harrah's Operating Company Inc.) credit agreement to, among other things, extend the maturity of approximately \$1.2 billion of existing Term B Loans.

Attorneys

- James J. Clark
- Oleg Rezzy