
R.R. Donnelley & Sons Completes Public Offering

Date: 06/01/11

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated, Citigroup Global Markets Inc. and J.P. Morgan Securities LLC as joint book-running managers as well as the co-managers of an underwritten public offering by R.R. Donnelley & Sons Company of \$600,000,000 aggregate principal amount of 7.25% Notes due 2018. The proceeds will be used to refinance existing indebtedness. Cahill is also representing Merrill Lynch, Pierce, Fenner & Smith Incorporated and Wells Fargo Securities, LLC as dealer managers in the concurrent tender offers for certain of R.R. Donnelley's outstanding notes.

Attorneys

- Helene R. Banks
- James J. Clark