

---

## **BakerCorp Completes \$240 Million Acquisition Financing**

**Date: 06/01/11**

Cahill represented Morgan Stanley and Deutsche Bank as joint book-running managers in the rule 144A/Reg S offering of \$240,000,000 8.25% Senior Notes due 2019 by B-Corp Merger Sub, Inc., which will be merged with and into BakerCorp International, Inc. The proceeds were used in connection with the acquisition of BakerCorp International, Inc.

---

### **Attorneys**

- John Papachristos
- Javier Ortiz