

BakerCorp Completes \$240 Million Acquisition Financing

Date: 06/01/11

Cahill represented Morgan Stanley and Deutsche Bank as joint book-running managers in the rule 144A/Reg S offering of \$240,000,000 8.25% Senior Notes due 2019 by B-Corp Merger Sub, Inc., which will be merged with and into BakerCorp International, Inc. The proceeds were used in connection with the acquisition of BakerCorp International, Inc.

Attorneys

- John Papachristos
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