
Select Medical Corp. Completes \$1.15 Billion Credit Facility and Tender Offer

Date: 06/01/11

Cahill represented J.P. Morgan Chase Bank as administrative agent and the lead arrangers in connection with the \$1,150,000,000 Credit Facility comprised of a \$850,000,000 Term B Loan and a \$300,000,000 Revolving Credit Facility for Select Medical Corp. Cahill also represented the dealer managers in the concurrent tender offer for Select Medical's 7 5/8% Senior Subordinated Notes due 2015.

Attorney

- Timothy B. Howell