

Kindred Healthcare Completes Acquisition Financing

Date: 06/01/11

Cahill represented the debt financings sources in debt financing transactions to fund the acquisition of healthcare services firm RehabCare Group, Inc. by Kindred Healthcare, Inc.

Cahill represented J.P. Morgan Chase Bank, N.A. as administrative agent and J.P. Morgan Securities, Citigroup Global Markets and Morgan Stanley Senior Funding as lead arrangers in connection with the \$700,000,000 term loan for Kindred Healthcare, Inc.

Cahill represented J.P. Morgan Chase Bank, N.A. as administrative agent and J.P. Morgan Securities, Citibank and Morgan Stanley Senior Funding as lead arrangers in connection with the \$650,000,000 asset-based revolving credit facility for Kindred Healthcare, Inc.

Cahill represented J.P. Morgan, Citi and Morgan Stanley as joint book-running managers in the Rule 144A/Reg S offering of \$550 million aggregate principal amount of 8.25% senior notes due 2019 by Kindred Healthcare, Inc.

Attorneys

- Adam M. Dworkin
- Brian Kelleher
- Darren Silver
- Daniel J. Zubkoff
- David L. Barash
- Meghan McDermott
- Oleg Rezy