
Emergency Medical Services Corp. Completes \$950 Million Rule 144A/Reg S Offering

Date: 05/25/11

Cahill represented Barclays Capital, BofA Merrill Lynch, Deutsche Bank Securities, Morgan Stanley, RBC Capital Markets, UBS, Citi and Natixis as joint book-running managers in connection with the Rule 144A/Reg S offering of \$950,000,000 8.125% Senior Notes due 2019 by Emergency Medical Services Corporation, who will be merged with CDRT Merger Sub, Inc.

Attorney

- Stuart Downing