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Norcraft Completes Refinancing

Date: 05/26/11

Cahill represented UBS Securities as sole book running-manager in connection with the Rule 144A/Reg S add-on offering of \$60,000,000 10.5% Senior Secured Second Lien Notes due 2015 by Norcraft Companies, L.P. and Norcraft Finance Corp. Cahill also represented UBS Securities as solicitation agent in the solicitation of consents from the holders of the 10.5% Senior Secured Second Lien Notes due 2015 and as dealer manager for the concurrent tender offer for Norcraft Holding, L.P.'s 9.75% Senior Discount Notes due 2012.

Attorneys

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