
Green Mountain Coffee Completes Amended and Restated Credit Facility

Date: 06/09/11

Cahill represented Bank of America, N.A. as administrative agent and Merrill Lynch, Pierce, Fenner & Smith Incorporated as lead arranger with the amendment and restatement of Green Mountain Coffee Roasters, Inc.'s \$1,248,437,500 credit facility, comprised of a \$248,437,500 Term A Loan, a \$800,000,000 U.S. Revolving credit facility and a \$200,000,000 Alternative Revolving credit facility. The proceeds will be used to refinance the existing facility, and to reduce and extend the maturity of the existing facility.

Attorneys

- James J. Clark
- Stuart Downing