
Sunstate Equipment Completes \$170 Million Notes Offering

Date: 06/10/11

Cahill represented BofA Merrill Lynch as sole book-running manager in connection with the Rule 144A/Reg S offering of \$170,000,000 12% Second Priority Senior Secured Notes due 2016 by Sunstate Equipment Co., LLC and Sunstate Equipment Co., Inc. The proceeds will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Josiah M. Slotnick