

## Cahill Represents BofA Merrill Lynch in \$15.7 Billion Bond Exchange Offer by CIT

Date: 06/17/11

Cahill represented BofA Merrill Lynch as the sole dealer manager and solicitation agent in an exchange offer and consent solicitation by CIT Group, Inc. of its outstanding \$15.78 billion 7.00% Series A Second-Priority Secured Notes due May 1, 2015, 7.00% Series A Second-Priority Secured Notes due May 1, 2016 and 7.00% Series A Second-Priority Secured Notes due May 1, 2017 for newly issued 7.00% Series C Second-Priority Secured Notes due May 4, 2015, 7.00% Series C Second-Priority Secured Notes due May 2, 2016 and 7.00% Series C Second-Priority Secured Notes due May 2, 2017.

### Attorneys

- James J. Clark
- Brian Kelleher
- Susanna M. Suh
- Anastasia Efimova
- Christopher W. Clement

CAHILL GORDON & REINDEL LLP