
Warnaco Inc. Completes \$200 Million Term Loan

Date: 06/17/11

Cahill represented JPMorgan Chase Bank as administrative agent and J.P. Morgan, Merrill Lynch, Deutsche Bank Securities and HSBC Securities as joint arrangers and joint book-runners in connection with a \$200,000,000 Term B Loan for Warnaco Inc., Calvin Klein Jeanswear Company and Warnaco Swimwear Products. The proceeds will be used for general corporate purposes.

Attorneys

- Jennifer B. Ezring
- Corey Wright