

# CAHILL

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## Odeon & UCI Cinemas Completes Acquisition Financing

Date: 05/24/11

Cahill represented the joint book-running managers and the lead managers in connection with the Rule 144A/Reg S offerings of £300,000,000 9% Senior Secured Notes due 2018 and €200,000,000 Senior Secured Floating Rates Notes due 2018 by Odeon UCI Finco plc.

### Attorneys

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