

Symbion Completes \$400 Million Refinancing

Date: 06/14/11

Cahill represented Morgan Stanley, Barclays Capital and Jefferies as joint book-running managers and FBR Capital Markets as co-managers in the Rule 144A/Reg S offering of \$350,000,000 8% Senior Secured Notes due 2016 by Symbion, Inc.

Cahill also represented Morgan Stanley Senior Funding as administrative agent in connection with a new \$50,000,000 revolving credit facility for Symbion, Inc.

Attorneys

- Stuart Downing
- Darren Silver
- Ted B. Lacey