

Cahill Represents Credit Suisse and Citi in Buyout of Rural/Metro Corporation by Warburg Pincus

Date: 06/30/11

Cahill advised Credit Suisse AG as administrative agent and Citigroup Global Markets as arranger in connection with a \$425,000,000 credit facility comprised of a \$325,000,000 Term B loan and a \$100,000,000 revolving credit facility to partially fund the acquisition of ambulance and fire protection services provider Rural/Metro Corporation by affiliates of Warburg Pincus, LLC.

Cahill also represented Citigroup Global Markets, Credit Suisse Securities and Jefferies & Company as initial purchasers in the Rule 144A/Reg S offering of \$200,000,000 10.125% Senior Notes due 2019 by WP Rocket Merger Sub, Inc, also to partially finance the acquisition.

Attorneys

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