

Dole Completes Refinancing of its Credit Facilities

Date: 07/08/11

Cahill represented Deutsche Bank Securities Inc. and Deutsche Bank AG New York Branch in connection with a \$350 million asset based revolving facility and \$900 million term loan facility for Dole Food Company, Inc. The proceeds of the initial borrowings under the credit facilities are being used to refinance Dole's existing credit facilities and for general corporate purposes.

Attorney

Ariel Goldman