Crown Media Completes Notes Offering and Bank Financing

Date: 07/14/11

Cahill represented J.P. Morgan Securities as sole book-running manager in the Rule 144A/Reg S offering of $300,000,000 10.5% Senior Notes due 2019 by Crown Media Holdings, Inc.

Cahill also represented J.P. Morgan Securities as sole lead arranger in connection with the credit facility of $240,000,000 comprised of a $210,000,000 Term A loan and a $30,000,000 super priority revolving credit facility.

Attorneys

- Darren Silver
- Susanna M. Suh
- Sean R. Tierney