
Penn National Gaming Completes \$2.15 Billion Refinancing

Date: 07/15/11

Cahill represented BofA Merrill Lynch, Wells Fargo Securities, Commerz Markets, RBS Securities, and UBS Securities as lead arrangers in connection with a \$2,150,000,000 senior secured credit facility, comprised of a \$700,000,000 Term A loan, a \$750,000,000 Term B loan, and a \$700,000,000 revolving credit facility by Penn National Gaming to refinance existing indebtedness.

Attorney

- Brian Kelleher