

Cahill Represents Financing Sources in \$450 Million Acquisition Financing for Dynacast International

Date: 07/19/11

Cahill represented J.P. Morgan Securities as lead arranger and GE Capital Markets, Macquarie Capital and BMO Capital Markets as arrangers in connection with the \$100,000,000 credit facility comprised of a \$50,000,000 Term B loan and a \$50,000,000 revolving credit facility to Dynacast International LLC to partially finance the acquisition of the Dynacast business from Melrose PLC.

Cahill represented J.P. Morgan and Macquarie Capital as initial purchasers in the Rule 144A/Reg S Offering of \$350,000,000 9.25% Senior Secured Second Lien Notes due 2019 by Dynacast International LLC and Dynacast Finance Inc., also to partially finance the acquisition.