

Calpine Completes \$360 Million Term Loan

Date: 06/17/11

Cahill represented Morgan Stanley Senior Funding as administrative agent in connection with the \$360,000,000 Term B loan for Calpine Corporation. The proceeds will be used to refinance existing indebtedness.

Attorneys

- William M. Hartnett
- William J. Miller
- Michael W. Reddy

CAHILL GORDON & REINDEL LLP