

HCA Completes \$5 Billion High Yield Notes Offering

Date: 08/01/11

Cahill represented J.P. Morgan, Barclays Capital, BofA Merrill Lynch, Citi, Deutsche Bank Securities and Wells Fargo Securities as joint book-running managers in connection with the \$5,000,000,000 public offering by HCA Inc., comprised of \$3,000,000,000 6.50% Senior Secured Notes due 2020 and \$2,000,000,000 7.50% Senior Notes due 2022. The offering is reported to be the largest high yield bond offering since the financial crisis.

Attorneys

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