
inVentiv Health Completes Acquisition Financing

Date: 07/13/11

Cahill represented BofA Merrill Lynch, Citi, Jefferies, Credit Suisse, Deutsche Bank Securities and Wells Fargo Securities as joint book-running managers in the Rule 144A/Reg S offering of \$390,000,000 of 10% Senior Notes due 2018 by inVentiv Health, Inc. to partially finance inVentiv's acquisition of PharmaNet Development Group.

Cahill also represented Citibank as administrative agent for the amendment and restatement of inVentiv's \$1,210,800,000 credit facility, including a \$245,000,000 term B-3 loan and \$30,000,000 of additional revolving commitments, also in connection with financing the acquisition.

Attorneys

- Adam M. Dworkin
- Oleg Rezy
- Josiah M. Slotnick