

Fiesta Restaurant Group Completes \$200 Million Notes Offering

Date: 08/05/11

Cahill represented Wells Fargo Securities and Jefferies as joint book-running managers in the Rule 144A/Reg S offering of \$200,000,000 8.875% Senior Secured Notes due 2016 by Fiesta Restaurant Group, Inc. The proceeds will be used for general corporate purposes and to repay existing indebtedness.

Cahill also represented Wells Fargo securities as dealer manager in connection with the tender offer and consent solicitation for any and all of Carrols Corporation's (parent company of Fiesta Restaurant Group) \$165,000,000 9% Senior Subordinated Notes due 2013.

Attorneys

- James J. Clark
- Joshua D. Goldberg
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