

Coca-Cola Enterprises Completes \$500 Million Public Offering

Date: 08/19/11

Cahill represented Barclays Capital, Credit Suisse and Deutsche Bank Securities as joint book-running managers and HSBC and RBS as co-managers in connection with the public offering of \$500,000,000 of Notes comprised of \$250,000,000 2% Notes due 2016 and \$250,000,000 3.25% Notes due 2021 by Coca-Cola Enterprises, Inc. The proceeds will be used for general corporate purposes.

Attorney

- Helene R. Banks