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Omnicare Completes \$750 Million Credit Facility

Date: 08/24/11

Cahill represented SunTrust Bank as administrative agent and the lead arrangers in connection with the \$750,000,000 senior unsecured credit facility comprised of a \$450,000,000 term loan and a \$300,000,000 revolving credit facility for Omnicare, Inc. The proceeds will be used to refinance existing indebtedness and for general corporate purposes.

Attorney

- Daniel J. Zubkoff

CAHILL GORDON & REINDEL LLP