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## NASDAQ OMX Completes \$1.2 Billion Refinancing

**Date:** 09/19/11

Cahill represented Bank of America, N.A. as administrative agent and the other lead arrangers in connection with a \$1.2 billion credit facility comprised of a \$450,000,000 Term A loan and a \$750,000,000 revolving credit facility for The NASDAQ OMX Group, Inc. The proceeds will be used to refinance existing indebtedness and for general corporate purposes.

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### Attorneys

- Javier Ortiz
- Sean R. Tierney