

Cahill Represents the Underwriters in \$400 Million Public Offering by Bill Barrett Corp.

Date: 09/27/11

Cahill represented BofA Merrill Lynch, J.P. Morgan, Deutsche Bank Securities and Wells Fargo Securities as joint book-running managers and the other co-managers in connection with the public offering of \$400,000,000 7 5/8% Senior Notes due 2019 by Bill Barrett Corporation. The proceeds will be used to refinance existing indebtedness and for general corporate purposes.

Attorney

- James J. Clark