

Ocwen Financial Completes \$575 Million Acquisition Financing

Date: 09/01/11

Cahill represented Barclays Bank PLC as administrative agent in connection with the issuance of \$575,000,000 of Term Loans to Ocwen Financial Corporation under a senior secured credit facility. The proceeds were used in connection with the acquisition of all the outstanding partnership interests of Litton Loan Servicing LP.

Attorney

Adam M. Dworkin