
J.M. Huber Corporation Completes \$225 Million Notes Offering

Date: 11/01/11

Cahill represented BofA Merrill Lynch, Citigroup and Wells Fargo Securities as joint book-running managers in the Rule 144A/Reg S offering of \$225,000,000 9.875% Senior Notes due 2019 by J.M. Huber Corporation, a provider of engineered materials, natural resources, and technology-based services. The proceeds will be used to refinance existing indebtedness and for general corporate purposes.

Attorney

- Joshua D. Goldberg