



32 Old Slip, New York, NY 10005 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Citi and Morgan Stanley Senior Funding in Acquisition Financing for Essent Healthcare

Date: 11/04/11

Cahill represented Citibank as administrative agent and Citigroup Global Markets and Morgan Stanley Senior Funding as lead arrangers in connection with the \$395,000,000 credit facility comprised of a \$295,000,000 Term B loan and a \$100,000,000 revolving credit facility for RegionalCare Hospital Partners Inc., a Warburg Pincus portfolio company. The proceeds will be used in connection with the acquisition of Essent Healthcare, Inc., a portfolio company of Vestar Capital Partners and Cressey & Company and for general corporate purposes.

Attorneys

- William J. Miller
- Jonathan A. Schaffzin

CAHILL GORDON & REINDEL LLP