

Petroleum Geo-Services ASA Completes \$300 Million Notes Offering

Date: 11/15/11

Cahill represented Petroleum Geo-Services ASA as issuer in the Rule 144A/Reg S offering of \$300,000,000 7.375 % Senior Notes due 2018 in its inaugural high yield notes offering. The proceeds will be used for general corporate purposes.

Attorney

Sean Davis