

FleetPride Corporation Completes \$415 Million Credit Facility

Date: 12/06/11

Cahill represented Bank of America as administrative agent and lead arranger and the other lead arrangers in connection with a \$415,000,000 credit facility for FleetPride Corporation, comprised of a \$370,000,000 term loan and a \$45,000,000 revolving credit facility. The proceeds will be used to refinance FleetPride's existing credit agreement and existing debt securities.

Attorneys

- Ariel Goldman
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