

Cahill Represents Underwriters in \$750 Million Public Offering by CCO Holdings

Date: 12/14/11

Cahill represented BofA Merrill Lynch, Citigroup, Credit Suisse, Deutsche Bank Securities and UBS Investment Bank as joint book-running managers in the public offering of \$750,000,000 aggregate principal amount of 7.375% senior notes due 2020 of CCO Holdings, LLC and CCO Holdings Capital Corp. that are guaranteed by Charter Communications, Inc. The proceeds will be used to purchase outstanding debt securities of subsidiaries of Charter Communications, Inc. pursuant to a tender offer.