
Cahill Represents the Initial Purchasers in \$200 Million Acquisition Financing by Coffeyville Resources

Date: 12/16/11

Cahill represented Deutsche Bank Securities, RBS Securities and Barclays Capital as joint book-running managers in connection with the Rule 144A/Reg S offering of \$200,000,000 9% First Lien Senior Secured Notes by Coffeyville Resources, LLC, a Texas-based petroleum refining company. The proceeds of the offering will be used to partially finance the acquisition of Gary-Williams Energy Corporation.

Attorneys

- Luis R. Penalver
- John A. Tripodoro
- Joshua D. Goldberg
- Javier Ortiz
- Michael W. Reddy