Cahill Represents the Initial Purchasers in $200 Million Acquisition Financing by Coffeyville Resources

Date: 12/16/11

Cahill represented Deutsche Bank Securities, RBS Securities and Barclays Capital as joint book-running managers in connection with the Rule 144A/Reg S offering of $200,000,000 9% First Lien Senior Secured Notes by Coffeyville Resources, LLC, a Texas-based petroleum refining company. The proceeds of the offering will be used to partially finance the acquisition of Gary-Williams Energy Corporation.

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