Cahill Represents JPMorgan, BofA Merrill Lynch and Wells Fargo in $350 Million Revolving ABL Credit Facility for Tube City IMS Corporation

Date: 12/15/11

Cahill represented JPMorgan Securities, as administrative agent and joint lead arranger, and Bank of America Merrill Lynch and Wells Fargo Capital Finance, as joint lead arrangers in connection with a five-year, $350 million revolving asset-based loan facility for certain subsidiaries of TMS International Corp. (NYSE: TMS), one of the largest providers of outsourced industrial services to steel mills in North America. The facility provides for borrowings in the United States, Canada, the United Kingdom and France.