

Valeant Completes Amendment to Credit Facility

Date: 12/19/11

Cahill represented the arrangers and administrative agent in connection with a \$500,000,000 Incremental Term Loan Facility for Valeant Pharmaceuticals International, Inc. The loan will be added to the existing \$2.0 billion credit facility comprised of a \$1,225,000,000 Term A loan, a \$275,000,000 revolving credit facility, and a \$500,000,000 delayed draw term loan. Proceeds will be used to refinance existing indebtedness, finance acquisitions, and for general corporate purposes.

Attorneys

- Noah B. Newitz
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