

HMS Holdings Corp. Completes \$450 Million Senior Secured Credit Facility

Date: 12/16/11

Cahill represented Citibank, N.A. as administrative agent and lead arranger and the other lead arrangers in connection with a \$450,000,000 senior secured credit facility for HMS Holdings Corp., comprised of a \$350,000,000 term loan facility and a \$100,000,000 revolving credit facility. The proceeds from the term loan facility were used to acquire HDI Holdings, Inc., and the revolving credit facility will be available for working capital requirements and general corporate purposes.

Attorney

Michael W. Reddy