

Verifone Completes \$1.5 Billion Credit Facility

Date: 12/28/11

Cahill represented JPMorgan Chase Bank as administrative agent and J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Wells Fargo Securities, LLC, Barclays Capital and RBC Capital Markets, as joint lead arrangers in connection with a \$1,500,000,000 credit facility for Verifone, Inc, consisting of \$918,500,000 Term A Loans, \$231,500,000 Term B Loans and a \$350,000,000 revolving facility facility to fund the acquisition of Point, Northern Europe's largest provider of payment and gateway services and solutions for retailers.

Attorney

- Josiah M. Slotnick