

Cahill Represents Initial Purchasers in \$850 Million Notes Offering by MGM Resorts

Date: 01/17/12

Cahill represented Barclays Capital, BofA Merrill Lynch, Citigroup, Deutsche Bank Securities and Wells Fargo Securities as joint book-running managers and the other co-managers in connection with the \$850,000,000 8.625% Senior Notes due 2019 by MGM Resorts International. The proceeds will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Ariel Goldman
- Joshua D. Goldberg