
Cahill Represents Underwriters in \$1 Billion Public Offering by Limited Brands

Date: 02/07/12

Cahill represented BofA Merrill Lynch, J.P. Morgan and Citigroup as joint book-running managers, HSBC and Wells Fargo Securities as senior co-managers and KeyBanc Capital Markets, Mitsubishi UFJ Securities, Mizuho Securities, RBS, US Bancorp and The Williams Capital Group as co-managers in the public offering of \$1,000,000,000 5.625% Senior Notes due 2022 by Limited Brands Inc. The proceeds will be used for general corporate purposes.

Attorneys

- James J. Clark
- Corey Wright
- Ariel Goldman
- Meghan McDermott