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Cahill Represents Initial Purchasers in \$3.25 Billion Private Placement by CIT Group

Date: 02/07/12

Cahill represented J.P. Morgan Securities LLC and the other initial purchasers in connection with the \$3,250,000,000 Rule 144A/Reg S offering by CIT Group Inc., comprised of \$1,500,000,000 4.750% Series C Second-Priority Secured Notes due 2015 and \$1,750,000,000 5.5% Series C Second-Priority Secured Notes due 2019. The proceeds will be used for general corporate purposes and to refinance existing indebtedness.

Attorneys

- James J. Clark
- Susanna M. Suh
- Daniel J. Zubkoff
- Gregory J. Battista

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