
Cahill Represents Initial Purchasers in \$330 Million Notes Offering by Chester Downs

Date: 02/03/12

Cahill represented Citigroup, BofA Merrill Lynch, Credit Suisse and J.P. Morgan joint book-running managers in the Rule 144A/Reg S offering of \$330,000,000 9.25% Senior Secured Notes due 2020 by Chester Downs and Marina, LLC and Chester Downs Finance Corp. The proceeds of the offering will be used to refinance existing indebtedness.

Attorneys

- William J. Miller
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