

Lamar Media Completes Notes Offering, Tender Offer and Additional Term Loan Financing

Date: 02/09/12

Cahill represented J.P. Morgan and Wells Fargo Securities as joint book-running managers and SunTrust Robinson Humphrey, BofA Merrill Lynch, RBS, Scotia Capital and Allen & Company LLC as co-managers in the Rule 144A/Reg S offering of \$500,000,000 5.875% Senior Subordinated Notes due 2022 by Lamar Media Corp. Cahill represented J.P. Morgan as dealer manager in the concurrent tender offer of Lamar's 6.625% Senior Subordinated Notes due 2015.

Cahill also represented J.P. Morgan Chase Bank as administrative agent in connection with a \$100,000,000 Term A Loan under Lamar Media's credit agreement.