Ally Financial Completes $1 Billion Notes Offering

Date: 02/14/12

Cahill represented the underwriters in the registered offering of $1,000,000,000 5.5% Senior Guaranteed Notes due 2017 by Ally Financial Inc. The proceeds of the offering will be used for general corporate purposes.

Attorneys

- James J. Clark
- Brian Kelleher
- Noah B. Newitz