

GSO Capital Partners Provides Additional Funds and Amends and Restates Credit Facility in Connection with a Sale Transaction

Date: 01/31/12

Cahill represented GSO Capital Partners LP (“GSO”) as a Lender in connection with an amended and restated \$225 million senior secured term loan facility (including \$40 million of incremental loans funded at closing) for Dura-Line Corporation. The proceeds were used in connection with an investment by CHS Capital LLC and certain other investors in Dura-Line Holdings, Inc. in order to acquire the outstanding capital stock of Dura-Line Corporation’s direct parent, Dura-Line Intermediate Holdings, Inc.