

Cahill Represents Underwriters in \$1.35 Billion Public Offering by HCA Inc.

Date: 02/16/12

Cahill represented the underwriters in the Rule 144A/Reg S offering of \$1,350,000,000 Senior Secured Notes due 2022 by HCA Inc. The proceeds of the offering will be used to refinance existing indebtedness, to payout a dividend and for general corporate purposes.